

Datasheet

# Trial Balance Automation Accelerator

Automate trial balance migration to NetSuite with preconfigured segmentation, error handling, and validation for a faster and cost-effective implementation.

## Business Challenge

Importing Historical Trial Balance during cutover data migration in a NetSuite implementation can be a time-consuming process, requiring data to be converted into a specific NetSuite format with proper segmentation.

Jade Global, a NetSuite Partner for 10 years and a Five-time Spotlight Partner Award Winner brings you the 'Trial Balance Automation Accelerator.' It is a tool that can transform your NetSuite implementation processes by eliminating manual data entry and calculations, significantly reducing the time and effort needed. Instead of manually formatting data, you can provide it in its legacy format, and NetSuite will automatically map the accounts and segmentation before importing the trial balance. This automation streamlines reconciliation improves accuracy, and allows your accounting team to focus on more strategic tasks.

## Key Differentiators of Jade Trial Balance Automation Accelerator

- **Faster Data Migration:** Drastically reduces the data migration timeline by leveraging automated tools, preconfigured segmentation, and scripting to accelerate the historical trial balance process.
- **Reduced Manual Effort & Cost:** Minimizes reliance on manual labor, lowering staffing costs while improving accuracy and efficiency.
- **Customization & Scalability:** Handles large volumes of transactions seamlessly, making it ideal for businesses of all sizes and growth stages.
- **Built and Supported by Experts:** Backed by a team of seasoned NetSuite professionals with deep expertise in financial data migration and system optimization.

## Benefits to Your Business

- **Automated Error Handling:** Any minor differences between debit and credit amounts are automatically posted to a clearing account for later reclassification, ensuring accuracy.
- **Built-in Validation Checks:** The system detects inconsistencies, preventing errors like debits and credits being listed in the same row within the CSV file.
- **Reduced Manual Effort:** Automation eliminates repetitive data entry and reconciliation tasks, freeing up valuable time and resources.
- **Faster NetSuite Implementation:** Streamlined data processing leads to significant time savings for both your team and consultants.
- **Improved Data Integrity:** Automated validation ensures accuracy, minimizing human errors in data entry and calculations.

## About Jade Global

Jade Global is a long-standing NetSuite partner and a Three-time Spotlight Partner Award Winner, delivering ERP Transformation projects, NetSuite Analytics Warehouse implementation projects, optimization services, and managed services.



Speed Up NetSuite Implementation with Automated Trial Balance Migration

[Get a Free Demo](#) →