

Financial Dashboards are effective tools for ensuring shared financial understanding and measuring key performance metrics across the organization. Multiple reports and manually created spreadsheets make it challenging to get a granular view of the business. Jade Global's Financial Dashboard provides the requisite business insights that cover financial KPIs and metrics, analytical dashboards, and various data points with rich visualizations that gives a concise and customized view of the complete business performance. This helps increase the transparency within the organization, and the business to make informed decisions based on analytics.

► **Solution**

The Financial Dashboard comes with 50 plus self-explanatory, user friendly and intuitive reports that provides a 360-degree view of all the financial data. This aids multiple levels of cross channel communication – from the Financial Controller to the CFO. The solution provides:

- Comprehensive list of financial metrics and KPIs
- Summary dashboard covering major KPIs and ratios
- Dashboard showcasing major views for profitability, cash flow, revenue, expenses, ageing of payables & receivables



	No. of Dashboards	6
	No. of Reports	57
	No. of Metrics	52

► **Key Features**

Summary Dashboard

The Financial Dashboard provides a 'Summary Dashboard' which outlines all the key metrics including cash flow, revenue, net profit, gross margin etc. in one screen to give the decision makers a complete perspective of the financials of the organization.

Trend Analysis Across All Business Areas

The Financial Dashboard displays metrics as per the needs and perspectives of all stakeholders — finance, sales and operations. The dashboards provide a 360-degree view of the KPIs: cash balances, project profitability, deferred revenues or any ratio as per need.

Drill-Down on Key Metrics

This provides a slice and dice capability across business domains. An organization can drill down to source transactions for immediate, granular details or easily view consolidated reports without waiting for period-end.

Rich Customizable Reports

Reports which go deeper by drawing on all the financial data specific to the organization's requirement. The KPIs are depicted in a rich set visual dashboards covering each financial areas:

Revenue Analysis

Provides the details of the revenue performance of the company.

Ageing Analysis

Provides a list of reports to check overdue accounts and the due dates in bucket of 30, 60 and 90 days.

Cash Flow Analysis

Provides liquidity ratios to measure a company's ability to pay debt obligations and its margin of safety.

Profitability Analysis

Helps assess a organization's ability to generate earnings compared to its expenses and other relevant costs. It also helps the organization identify the ability to generate profit after taxes and analyze how effectively the company is deploying its assets to generate sales.

Expense Analysis

Focuses on budget, forecast and expenses incurred for a selected period. The budget and forecast estimates the expenses an organization may incur in the future. It highlights the budget allocation to keep a check on the expenses, and reports the top spending categories in the organization.



Key Benefits

Customer Benefits

- 360-degree view of the financials providing great visibility and business insights
- Key notifications on the financial health of the business
- Availability across the organization's financial hierarchy: CFOs, Finance VPs, Controllers & Accounting Managers
- Faster deployment with reduced development cycle

Technology Benefits

- Integrates with Oracle Prepackaged OBIA Financial Analytics
- Seamless analytics across Cloud and On Premise
- Up to 50% cost saving
- Tool agnostic BI solution – seamless integration with any financial source system

To know more about Jade Global's Financial Dashboard Solution, please contact us today at marketing@jadeglobal.com

www.jadeglobal.com

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